Lori Lapin Jones File Dated: 8/23/04

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I.	Profession	Accrediting Agency of Jurisdiction	Date of Admission
		a	4007
	Attorney	State of New York	1985
		State of Florida	1982
	United States District Court for the		1986
	Southern District of New York		
	United States District Court for the		1987
	Eastern District of New York		
	United States Court of Appeals for the Second Circui		1993
		United States Tax Court	1982

II.	Professional Organization	Number of Years	Active/Inactive
	Association of the Bar of City of New York	Approximately 15	Inactive
	American Bar Association	Approximately 10	Inactive
	New York State Bar	Approximately 10	Inactive
	Association		

III. General professional experience:

I have been practicing bankruptcy law for approximately twenty-two years. I began my career at the Internal Revenue Service, Manhattan District Counsel's Office (1982-1985) which was followed by a clerkship for the Honorable Tina L. Brozman (S.D.N.Y.) from 1985-1987. I entered private practice in 1987 in the bankruptcy department of Dewey Ballantine (1987-1991) and then spent over thirteen years at Luskin, Stern & Eisler LLP (1991-2004).

IV. General pertinent experience:

During the twenty-two years I practiced bankruptcy law, I have represented parties in virtually all aspects of bankruptcy cases and out of court restructurings. I have represented secured creditors, unsecured creditors, bank groups, creditors' committees, trustees, lessors, purchasers of assets, defendants in adversary proceedings and purchasers and sellers of distressed debt in a wide variety of industries throughout the county. In addition to the above, I have served as a panelist for continuing

legal education programs; I have co-authored <u>Creditors' Committee Manual</u> (Warren Gorham & Lamont); and have served as a legal research and writing instructor at New York Law School. In addition, I have an LL.M degree from New York University Law School (Corporations Law).

V. Mediation training:

In 1986, I completed a three-day mediation training course sponsored by the Institute for Conflict Management in conjunction with the United States Bankruptcy Court for the Southern District of New York (24 hours).

VI. Pertinent bankruptcy training:

During the twenty-two years I practiced bankruptcy law, I have represented parties in virtually all aspects of bankruptcy cases and out of court restructurings. I have represented secured creditors, unsecured creditors, bank groups, creditors' committees, trustees, lessors, purchasers of assets, defendants in adversary proceedings and purchasers and sellers of distressed debt in a wide variety of industries throughout the country.

VII. General pertinent business or legal experience:

In addition to the above, I have served as a panelist for continuing legal education programs; I have co-authored <u>Creditors' Committee Manual</u> (Warren Gorham & Lamont); and have served as a legal research and writing instructor at New York Law School. In addition, I have an LL.M degree from New York University Law School (Corporations Law).